# Asset Management Case Study

## Captivate delivered strong recall & response among financial advisors for leading asset management company

#### **Challenge**

Build awareness for a mutual fund and drive traffic to the website among financial advisors

### **Campaign Recap**

Nine-week campaign in select Boston buildings, Oct - Dec 2012 Eight-week campaign in select NY, Chicago and San Francisco buildings, Nov - Dec 2012

30 second ad; 7a-7p at 10 times per hour



69% ad recall among financial advisors; 157 index to Captivate average for financial brands 31% unaided blind ad recall among financial advisors;

#### **Strong Response**

65% of financial advisors visited the website after seeing the ad; 550 index to Captivate average for financial brands

416 index to Captivate average for financial brands

**26%** of financial advisors called the fund's sales rep after seeing the ad; 333 index to Captivate average for financial brands



#### Response to the ad



Captivate Average for financial brands = 10%

Captivate Average for financial brands = 6%

Universe: Financial Advisors that recalled Funds ad on Captivate

